

Approve Tags

Description:

This functionality allows the approval of unapproved tags in the system.

Desktop:

Unapproved tags are highlighted in purple color. Files cannot be assigned to these tags through drag & drop in the tag tree. The “Approve selected tags” option is disabled when you right-click an unapproved tag.

Web:

All tags are visible in the web interface without any assignment restrictions.

Relations:

Enable the “Mark imported tags as unapproved” option in the administrator panel, under the “Reading metadata” tab, to ensure imported tags are properly marked.

Notes:

In the desktop version, tag values can be found through Intellisense while typing, but assigning them to a file will not occur.

Create Custom Tags

Description:

This feature enables the creation of custom tags by users.

Desktop:

The menu option for custom tags (“catalog > custom tags”) becomes inactive.

Web:

The menu option for creating custom tags disappears from the settings.

Create Tag Groups in the Tags Panel

Description:

This functionality allows the creation of groups within the tags panel. These groups are virtual and are not saved in the file during synchronization.

Desktop:

The “Add Group” option is missing in the tag tree.

Relations:

Create tags in the tags panel

Create Tags in the Tags Panel

Description:

This feature enables the creation of tags within the tag tree.

Desktop:

Creating tags and using the CUT function are not available in the tag tree. All tags are read-only in the file properties panel. Values cannot be created within custom tags.

During import, if a file contains a tag, it is created in the tag tree.

Web:

The “Add Tag” button is missing in the filter panel.

Customize the Display of Confirmation Dialog when Moving Tags to a new parent tag

Description:

This functionality allows the customization of the confirmation dialog when moving tags to a new parent tag.

Desktop:

The “Show confirmation dialog when moving tag(s) to a new parent tag” option is not displayed in the settings dropdown menu of the tag panel.

Delete Custom Tags

Description:

This functionality allows the deletion of custom tags.

Desktop:

Custom tags can be created, but when attempting to delete them, a warning message is displayed.

Delete Tags in the Tags Panel

Description:

This functionality enables the deletion of tags from the tag tree.

Desktop:

Right-clicking on a tag does not display the “delete” option in the context menu. This functionality applies to both standard and custom tags.

Web:

In the filter panel, the “delete” option is missing when clicking on the kebab menu.

Edit Tag Access Restrictions

Description:

This functionality allows the customization of tag access restrictions.

Desktop:

The tag access restriction settings can be found in the menu: Catalog > Advanced settings > Tag Access Restriction.

Web:

Checkboxes in Roles > Tag Access Restriction become inactive, and the visibility settings button disappears when creating a shared collection.

Edit Tag Synonyms

Description:

This functionality allows the editing of tag synonyms.

Desktop:

Right-clicking on a tag does not display the “edit synonyms” option in the context menu.

Edit Tags in the Tags Panel

Description:

This functionality enables the editing of tags within the tag tree.

Desktop:

The following options are not active:

- Rename: Renaming tags
- Cut: Cutting tags
- Move out: Moving tags within the tree through drag & drop to a new parent or group.

Web:

When the permission is revoked, the following options are missing in the filter panel:

- Rename: Renaming tags
 - Change Parent: Changing the parent tag
 - Move: Moving tags
 - Edit: Editing tags
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Lock/Unlock Tags for Editing in the Tags Tree

Description:

This functionality allows the locking/unlocking of indexed tags for editing in the tag tree. By locking a tag, other users can only assign files to that tag, and only the administrator can edit it.

Desktop:

The menu option “Lock Tag Editing” is missing in the catalog > advanced settings menu.

Sort Tags in the Tags Panel

Description:

This functionality allows the sorting of tags in the tag tree.

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